

Structured cabling

Brazil

By Martin Chiesa

Report 61232/5

April 2019

A published market report





A BSRIA Published Market Report

Contract	Report 61232/5
Date	April 2019
Developed for:	A published market report
Issued by:	BSRIA Limited Old Bracknell Lane West Bracknell Berkshire RG12 7AH United Kingdom
Telephone:	+44 (0)1344 465 600
Fax:	+44 (0) 1344 465 626
Email:	wmi@bsria.co.uk
Website:	www.bsria.co.uk
No. of slides:	42
Compiled by:	Martin Chiesa
Approved by:	Lone Hansen
Edition no.	1

Section	Title	Slide
➤ 1	Market summary	7
➤ 2	Market size and characteristics	9
➤ 3	Market drivers	12
➤ 4	Market forecast and trends	18
➤ 5	Market suppliers and market shares	23
➤ 6	Supply channel and key distributors and contractors	29
➤ 7	Appendices	33

List of charts and tables

Total structured cabling market by value, USD million, 2015 – 2023
Total structured cabling market by value, BRL million, 2015 – 2023
Shielded vs unshielded cabling, 2018
Copper vs fibre market split, 2018
Cable vs components split, 2018
GDP & inflation, USD billion, 2013 – 2020
Primary fiscal balance and gross public debt, 2015 - 2023
Office absorption, inventory and vacancy rates, Sao Paulo, 2016 - 2018
Office construction output, class A&A+, Sao Paulo CBD, 2014 - 2020
Absorption, inventory and vacancy rates, 2016 - 2018
LAN & DC market size, USD million, 2015 – 2023
LAN & DC market size, BRL million, 2015 – 2023
Total structured cabling market by value, USD million, 2015 - 2023
Copper and fibre cable market by volume, million metres, 2015 - 2018
Market segmentation by category, by value, USD million, 2015 - 2023
Category 6A sales by vendor, 2018
Percentage DC split by components by value, 2018
Market shares for structured cabling products by suppliers, 2018
Market shares for copper products by suppliers, 2018
Market shares for copper cable by suppliers, 2018
Market shares for copper components by suppliers, 2018

List of charts and tables

Market shares for fibre cable by suppliers, 2018
Market shares for fibre components by suppliers, 2018
Market shares for pre-terminated fibre by suppliers, 2018
Structured cabling supply channel, 2018
Key distributors and suppliers, 2018
Key contractors and installers, 2018

List of tables

Overview of the total structured cabling market, value, 2018

Total structured cabling market, value million, 2015 - 2023

Copper and fibre products, volume, 2015 - 2018

Structured cabling in LAN and data centres by product type, value million, 2015 - 2023

Structured cabling in LAN and data centres, % split by value, 2015 - 2023

Market segmentation by category (channel), value %, 2015 - 2023

Market segmentation by category (cable only), value %, 2015 - 2018

Market segmentation by category (channel), value, 2015 - 2023

Market segmentation by category (channel), volume in million metres, 2015 - 2018

Total sales by supplier, copper and fibre structured cabling products & market shares, 2017 - 2018

Copper product sales and market share by supplier, 2017 - 2018

Copper cable sales and market share by supplier, 2017 - 2018

Copper category sales by supplier, 2018

Copper component sales & market share by supplier, 2017 - 2018

Copper cabling sales by type and by supplier, 2018

Sales of multimode fibre cable and market share by supplier, 2017 - 2018

Sales of singlemode fibre cable and market share by supplier, 2017 - 2018

Sales of fibre components and market share by supplier, 2017 - 2018

Main pre-terminated MPO sales, 2017 - 2018

Total structured cabling market value split by application (MSP) 2018

Data cable market by product segment, value million, 2015 - 2023

Data cable market by product segment, volume (million metres), 2015 - 2018

Sales of twisted pair cable by jacket material, 2018

List of tables

Average manufacturer selling prices for twisted pair cables, 2018

Typical manufacturer selling prices for twisted pair cables, 2018

Multimode and singlemode fibre cable in million core metres, 2015 - 2018

Multimode fibre cable by type, value, 2015 - 2023

Components for the LAN segment, volume, 2015 - 2018

Percentage sales of fibre connectors by type, value, 2018

Exchange rates for the 2015 - 2023 period