

# Windows and moveables

France

By Greg Corty

Report 61195/6A

January 2019

A published market report





A BSRIA Published Market Report

Contract Report 61195/1A

Date January 2019

Developed for: A published market report

Issued by: BSRIA Limited  
Old Bracknell Lane West  
Bracknell  
Berkshire RG12 7AH  
United Kingdom

Telephone: +44 (0)1344 465 600

Fax: +44 (0) 1344 465 626

Email: [wmi@bsria.co.uk](mailto:wmi@bsria.co.uk)

Website: [www.bsria.co.uk](http://www.bsria.co.uk)

No. of slides: 62

Compiled by: Greg Corty

Approved by: Massimo Piras

Edition no. 1

<b>Section</b>	<b>Title</b>	<b>Slide</b>
➤ 1	Market summary	10
➤ 2	Windows and moveables market analysis	18
➤ 3	Refrigerant trends	22
➤ 4	Market players	24
➤ 5	Trends and forecasts	28
➤ 6	Construction and macroeconomics	31
➤ 7	Overseas trade	36
➤ 8	Distribution and stock levels	40
➤ 9	End user sectors, applications and specification trends analysis	42
➤ 10	Appendices	45

## List of charts

GDP trends and forecasts, GDP % growth, 2017-2023F

Construction trends and forecasts, 2017-2023F

Room and packaged air conditioning market, unit volume and EUR million value, 2018E

Inverter split, %, 2018E

Applications for packaged products, % value, 2018E

Room and packaged air conditioning trends and forecast by unit volume and EUR million value, 2017-2023F

Windows and moveables sales by unit volume and EUR million value, 2017-2019F

Windows analysed by size and mode, % volume, 2018E

Moveables analysed by size and mode, % volume, 2018E

Room and packaged air conditioning by type of refrigerant, % sales by volume, 2018E and 2023F

Trends and forecasts for windows and moveables, unit volume, 2017-2023F

Trends and forecasts for windows and moveables, EUR million value, 2017-2023F

France yearly rate of consumer inflation, 2017-2023F

Home market, imports vs production, % by volume, 2018E

Production, home market vs exports, % by volume, 2018E

Distribution of windows and moveables, first point of sale, % by volume, 2018E

End users for windows and moveables, % sales by value, 2018E

Applications for windows and moveables, % sales by value, 2018E

Specification trends for windows and moveables, % sales by value, 2018E

## List of tables

Construction output, EUR Bn, 2016-2023

Topical political and economic issues

Current and future AC penetration into the residential and commercial market, 2018 & 2023F

Major players of room and packaged air conditioning market (descending order by volume), 2018E

Market leaders for windows and moveables, by volume, 2018E

Matrix of principal suppliers, room and packaged air conditioning, 2018

Forecast assumptions

Construction trends and forecasts, 2017-2023F

Macro economic forecasts, 2017-2023F

Overview of key brands in the market place (alphabetical order), 2018